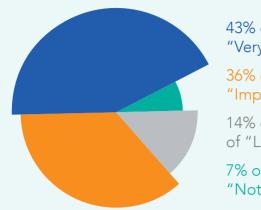
Alternative Payment Method Survey Results





43% of respondents said "Very Important" 36% of respondents said "Important"

14% of respondents said of "Little Importance"

7% of respondents said "Not Relevant"

79% say APMs are Very Important or Important to their business and customers.



Why businesses are increasing APM support.



71% of businesses are ready to invest **now** in expanding their range of APMs.



Only 25% felt Crypto currency support to be important.



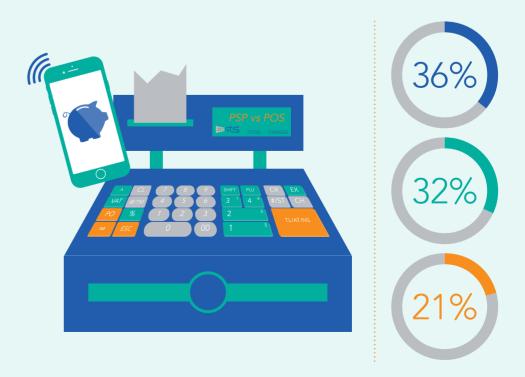




Mobile Payments seen to offer the greatest potential.



PayPal, Alipay, IDEAL, Klarna, Mobile Pay and Pay by Bank app are viewed to be the most important APMs. Alipay is considered to be the most important Chinese payment method.



36% prefer direct Point Of Sale connectivity32% via a Payment Service Provider21% said either